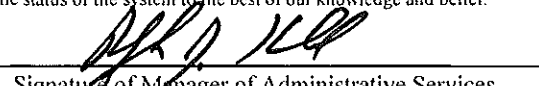


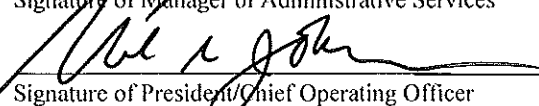
NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION FINANCIAL AND STATISTICAL REPORT	BORROWER DESIGNATION IL045
	BORROWER NAME Clinton County Electric Cooperative, Inc.
Submit a floppy disk, or upload to the web site, and a signed original to CFC. Round all numbers to the nearest dollar.	ENDING DATE 8/31/2012

CERTIFICATION

We hereby certify that the entries in this report are in accordance with the accounts and other records of the system and reflect the status of the system to the best of our knowledge and belief.


 Signature of Manager of Administrative Services

September 10, 2012
 Date


 Signature of President/Chief Operating Officer

September 10, 2012
 Date

PART A. STATEMENT OF OPERATIONS

ITEM	YEAR-TO-DATE			THIS MONTH (d)
	LAST YEAR (a)	THIS YEAR (b)	BUDGET (c)	
1. Operating Revenue and Patronage Capital	9,366,629	9,903,028	10,012,491	1,603,218
2. Power Production Expense	0	0	0	0
3. Cost of Purchased Power	6,061,439	7,161,153	7,297,132	1,213,362
4. Transmission Expense	0	0	0	0
5. Distribution Expense - Operation	337,305	311,161	363,138	34,084
6. Distribution Expense - Maintenance	863,889	700,201	755,942	100,616
7. Consumer Accounts Expense	205,633	213,427	257,743	25,652
8. Customer Service and Informational Expense	9,948	10,166	9,338	879
9. Sales Expense	80,479	86,587	92,243	9,673
10. Administrative and General Expense	599,796	587,607	581,430	70,761
11. Total Operation & Maintenance Expense (2 thru 10)	8,158,489	9,070,302	9,356,966	1,455,027
12. Depreciation & Amortization Expense	511,138	576,125	568,372	74,360
13. Tax Expense - Property	0	0	0	0
14. Tax Expense - Other	5,576	5,220	5,600	624
15. Interest on Long-Term Debt	333,869	336,342	344,971	41,171
16. Interest Charged to Construction (Credit)	0	0	0	0
17. Interest Expense - Other	12,978	25,823	20,500	4,746
18. Other Deductions	0	0	0	0
19. Total Cost of Electric Service (11 thru 18)	9,022,050	10,013,812	10,296,409	1,575,928
20. Patronage Capital & Operating Margins (1 minus 19)	344,579	(110,784)	(283,918)	27,290
21. Non Operating Margins - Interest	12,035	10,952	10,400	1,269
22. Allowance for Funds Used During Construction	0	0	0	0
23. Income (Loss) from Equity Investments	0	0	0	0
24. Non Operating Margins - Other	107,159	10,162	6,128	765
25. Generation & Transmission Capital Credits	275,541	137,965	420,000	0
26. Other Capital Credits & Patronage Dividends	6,298	7,856	7,000	0
27. Extraordinary Items	0	0	0	0
28. Patronage Capital or Margins (20 thru 27)	745,612	56,151	159,610	29,324

PART B. DATA ON TRANSMISSION AND DISTRIBUTION PLANT

ITEM	YEAR-TO-DATE		ITEM	YEAR-TO-DATE	
	LAST YEAR (a)	THIS YEAR (b)		LAST YEAR (a)	THIS YEAR (b)
1. New Services Connected	45	57	5. Miles Transmission	27.12	27.12
2. Services Retired	18	35	6. Miles Distribution Overhead	861.67	860.97
3. Total Services In Place	6318	6351	7. Miles Distribution Underground	154.55	157.39
4. Idle Services (Exclude Seasonal)	419	417	8. Total Miles Energized (5+6+7)	1,043.34	1,045.48

CFC		BORROWER DESIGNATION	
FINANCIAL AND STATISTICAL REPORT		IL045	
		ENDING DATE	8/31/2012
PART C. BALANCE SHEET			
ASSETS AND OTHER DEBITS		LIABILITIES AND OTHER CREDITS	
1. Total Utility Plant in Service	27,452,709	28. Memberships	0
2. Construction Work in Progress	458,178	29. Patronage Capital	8,851,069
3. Total Utility Plant (1+2)	27,910,887	30. Operating Margins - Prior Years	0
4. Accum. Provision for Depreciation and Amort	9,452,408	31. Operating Margins - Current Year	(110,784)
5. Net Utility Plant (3-4)	18,458,479	32. Non-Operating Margins	166,935
6. Nonutility Property - Net	0	33. Other Margins & Equities	293,819
7. Investment in Subsidiary Companies	0	34. Total Margins & Equities (28 thru 33)	9,201,039
8. Invest. in Assoc. Org. - Patronage Capital	1,688,384	35. Long-Term Debt CFC (Net)	10,062,827
9. Invest. in Assoc. Org. - Other - General Funds	455,570	(Payments-Unapplied (\$ _____))	0
10. Invest in Assoc. Org. - Other - Nongeneral Funds	0	36. Long-Term Debt - Other (Net)	84,942
11. Investments in Economic Development Projects	0	(Payments-Unapplied (\$ _____))	0
12. Other Investments	0	37. Total Long-Term Debt (35+36)	10,147,769
13. Special Funds	0	38. Obligations Under Capital Leases	0
14. Total Other Property & Investments (6 thru 13)	2,143,954	39. Accumulated Operating Provisions	0
15. Cash-General Funds	24,010	40. Total Other Noncurrent Liabilities (38+39)	0
16. Cash-Construction Funds-Trustee	0	41. Notes Payable	1,900,000
17. Special Deposits	0	42. Accounts Payable	268,377
18. Temporary Investments	0	43. Consumers Deposits	160,177
19. Notes Receivable - Net	0	44. Other Current & Accrued Liabilities	204,937
20. Accounts Receivable - Net Sales of Energy	252,744	45. Total Current & Accrued Liabilities (41 thru 44)	2,533,491
21. Accounts Receivable - Net Other	7,434	46. Deferred Credits	80,357
22. Materials & Supplies - Electric and Other	832,404	47. Total Liabilities & Other Credits (34+37+40+45+46)	21,962,656
23. Prepayments	56,648		
24. Other Current & Accrued Assets	6,299		
25. Total Current & Accrued Assets (15 thru 24)	1,179,539		
26. Deferred Debits	180,684		
27. Total Assets & Other Debits (5+14+25+26)	21,962,656		