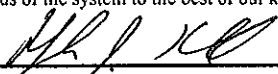
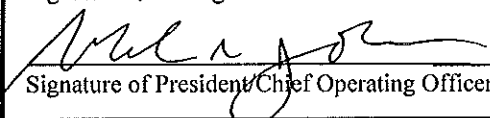


NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION FINANCIAL AND STATISTICAL REPORT	BORROWER DESIGNATION IL045
	BORROWER NAME Clinton County Electric Cooperative, Inc.
Submit a floppy disk, or upload to the web site, and a signed original to CFC. Round all numbers to the nearest dollar.	ENDING DATE 12/31/2012

CERTIFICATION

We hereby certify that the entries in this report are in accordance with the accounts and other records of the system and reflect the status of the system to the best of our knowledge and belief.

 _____ Signature of Manager of Administrative Services	_____ January 9, 2013 Date
 _____ Signature of President/Chief Operating Officer	_____ January 9, 2013 Date

PART A. STATEMENT OF OPERATIONS

ITEM	YEAR-TO-DATE			THIS MONTH (d)
	LAST YEAR (a)	THIS YEAR (b)	BUDGET (c)	
1. Operating Revenue and Patronage Capital	13,734,476	14,649,421	14,818,376	1,143,201
2. Power Production Expense	0	0	0	0
3. Cost of Purchased Power	8,935,819	10,671,772	10,764,982	802,638
4. Transmission Expense	0	0	0	0
5. Distribution Expense - Operation	541,862	473,467	531,239	40,131
6. Distribution Expense - Maintenance	1,242,895	1,061,383	1,119,516	122,934
7. Consumer Accounts Expense	317,667	320,263	383,406	30,245
8. Customer Service and Informational Expense	15,427	16,044	14,120	1,535
9. Sales Expense	134,655	129,671	136,877	17,812
10. Administrative and General Expense	879,898	863,872	839,138	65,842
11. Total Operation & Maintenance Expense (2 thru 10)	12,068,223	13,536,472	13,789,278	1,081,137
12. Depreciation & Amortization Expense	784,414	876,369	858,916	75,431
13. Tax Expense - Property	0	0	0	0
14. Tax Expense - Other	8,926	7,235	8,000	396
15. Interest on Long-Term Debt	495,366	505,137	514,856	42,468
16. Interest Charged to Construction (Credit)	0	0	0	0
17. Interest Expense - Other	23,527	39,400	39,900	3,246
18. Other Deductions	0	0	0	0
19. Total Cost of Electric Service (11 thru 18)	13,380,456	14,964,613	15,210,950	1,202,678
20. Patronage Capital & Operating Margins (1 minus 19)	354,020	(315,192)	(392,574)	(59,477)
21. Non Operating Margins - Interest	21,509	16,071	15,600	1,280
22. Allowance for Funds Used During Construction	0	0	0	0
23. Income (Loss) from Equity Investments	0	0	0	0
24. Non Operating Margins - Other	110,738	14,225	9,192	765
25. Generation & Transmission Capital Credits	275,541	137,965	420,000	0
26. Other Capital Credits & Patronage Dividends	65,172	58,508	62,000	5,719
27. Extraordinary Items	0	0	0	0
28. Patronage Capital or Margins (20 thru 27)	826,980	(88,423)	114,218	(51,713)

PART B. DATA ON TRANSMISSION AND DISTRIBUTION PLANT

ITEM	YEAR-TO-DATE		ITEM	YEAR-TO-DATE	
	LAST YEAR (a)	THIS YEAR (b)		LAST YEAR (a)	THIS YEAR (b)
1. New Services Connected	64	79	5. Miles Transmission	27.12	27.12
2. Services Retired	26	63	6. Miles Distribution Overhead	861.62	861.73
3. Total Services In Place	6329	6345	7. Miles Distribution Underground	155.43	157.89
4. Idle Services (Exclude Seasonal)	430	432	8. Total Miles Energized (5+6+7)	1,044.17	1,046.74

PART C. BALANCE SHEET

ASSETS AND OTHER DEBITS		LIABILITIES AND OTHER CREDITS	
1. Total Utility Plant in Service	28,523,578	28. Memberships	0
2. Construction Work in Progress	553,813	29. Patronage Capital	8,619,782
3. Total Utility Plant (1+2)	29,077,391	30. Operating Margins - Prior Years	0
4. Accum. Provision for Depreciation and Amort	9,460,991	31. Operating Margins - Current Year	(315,192)
5. Net Utility Plant (3-4)	19,616,400	32. Non-Operating Margins	226,769
6. Nonutility Property - Net	0	33. Other Margins & Equities	295,093
7. Investment in Subsidiary Companies	0	34. Total Margins & Equities (28 thru 33)	8,826,452
8. Invest. in Assoc. Org. - Patronage Capital	1,714,465	35. Long-Term Debt CFC (Net)	11,496,684
9. Invest. in Assoc. Org. - Other - General Funds	455,570	(Payments-Unapplied (\$ _____))	0
10. Invest in Assoc. Org. - Other - Nongeneral Funds	0	36. Long-Term Debt - Other (Net)	105,663
11. Investments in Economic Development Projects	0	(Payments-Unapplied (\$ _____))	0
12. Other Investments	0	37. Total Long-Term Debt (35+36)	11,602,347
13. Special Funds	0	38. Obligations Under Capital Leases	0
14. Total Other Property & Investments (6 thru 13)	2,170,035	39. Accumulated Operating Provisions	0
15. Cash-General Funds	53,310	40. Total Other Noncurrent Liabilities (38+39)	0
16. Cash-Construction Funds-Trustee	0	41. Notes Payable	1,275,000
17. Special Deposits	0	42. Accounts Payable	385,222
18. Temporary Investments	0	43. Consumers Deposits	159,205
19. Notes Receivable - Net	0	44. Other Current & Accrued Liabilities	469,860
20. Accounts Receivable - Net Sales of Energy	278,495	45. Total Current & Accrued Liabilities (41 thru 44)	2,289,287
21. Accounts Receivable - Net Other	16,084	46. Deferred Credits	76,630
22. Materials & Supplies - Electric and Other	586,020	47. Total Liabilities & Other Credits (34+37+40+45+46)	22,794,716
23. Prepayments	68,652		
24. Other Current & Accrued Assets	3,775		
25. Total Current & Accrued Assets (15 thru 24)	1,006,336		
26. Deferred Debits	1,945		
27. Total Assets & Other Debits (5+14+25+26)	22,794,716		